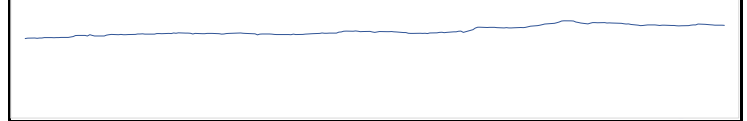


DAILY MARKET REPORT ~ DAR ES SALAAM STOCK EXCHANGE
21-Oct-25

Market turnover ~ TZS Bln	+33.0%
Volume traded	2.43
Net Cash Outflow~ TZS Mln	1,449,729.00
	0.00

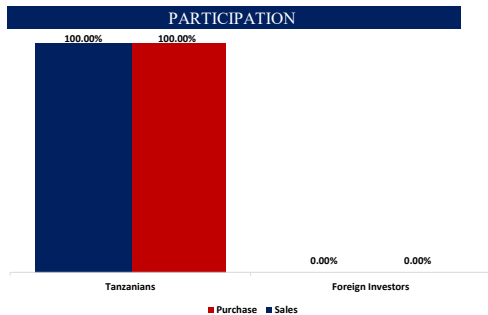
Total market Capitalization (TZS Bln) **21,392.30** **↑** **20.47%**



Domestic market Capitalization (TZS Bln) **13,482.68** **↑** **10.97%**



Graphs shows movement of capitalization Year to Date



GAINERS & LOSERS	PRICE	%Δ	1M	YTD
Precision Air Services Plc	230	+9.52%	+24.32%	-42.50%
Tanzania Portland Cement Plc	5740	+3.42%	+6.30%	+59.44%
Mwalimu Commercial Bank Plc	370	+2.78%	-6.33%	+19.35%
Tanzania Tea Packers Limited	460	+2.22%	+142.11%	+283.33%
TOL Gases Limited	890	+0.56%	+2.30%	+32.84%
Tanzania Breweries Limited	7430	+0.27%	+1.50%	-31.83%
NMB Bank Plc	7800	-0.13%	-2.26%	+45.79%
Swissport Tanzania Plc	1620	-0.61%	-1.82%	+47.27%
Maendeleo Bank Plc	700	-0.71%	-1.41%	+125.81%
National Investment Company Ltd	1390	-0.71%	-2.80%	+117.19%
Vodacom Tanzania Plc	580	-0.85%	0.00%	-24.68%
CRDB Bank Plc	1150	-0.86%	+0.88%	+71.64%
Tanzania Cigarette Company Plc	12130	-1.94%	-9.41%	-28.65%
Mkombozi Commercial Bank Plc	2270	-2.16%	+26.11%	+320.37%
DCB Commercial Bank Plc	270	-3.57%	+8.00%	+100.00%
Tanga Cement Plc	2100	-6.67%	-14.98%	+16.67%

MOVERS	TICKER	PRICE (TZS)	VOLUME	TURNOVER (TZS)	% YTD
CRDB Bank Plc	CRDB	1,150	1,116,632	1.29 Bln	71.64%
Jubilee Holdings Ltd	JHL	6,400	90,000	576 Mln	89.91%
NMB Bank Plc	NMB	7,800	33,867	264.2 Mln	45.79%
Dar es salaam Stock Exchange Plc	DSE	6,000	21,790	130.8 Mln	154.24%
National Investment Company Ltd	NICO	1,390	43,149	60.2 Mln	117.19%

MARKET INDICES	Point	Change (Pts)	%	1M	YTD
DSEI	2,495.62	-4.08	-0.163%	+0.22%	16.63%
TSI	5,093.08	-13.20	-0.259%	-0.53%	10.27%
Industrial and Allied	4,110.63	+6.84	0.167%	-0.56%	-18.52%
Banking & Investment	9,189.64	-42.85	-0.464%	-0.71%	58.88%
Commercial services	1,651.67	-9.89	-0.595%	+0.49%	-22.76%

FIXED INCOME MARKET

Transaction Value (TZS Bln)			97.0513			Deals			27
Face Value (TZS Bln)			84.5293						
Issuer	Term	Coupon	Term	Deals	Face value	Turnover	Av.Price	Av.YTM	
Government	20.00	15.49%		7	0.69	0.8264	119.08	12.72	
Government	20.00	14.00%		2	0.32	0.3478	110.42	12.56	
Government	25.00	15.95%		1	0.04	0.0400	100.00	15.95	
Government	25.00	15.00%		1	20.00	23.2256	116.13	12.82	
Government	25.00	13.75%		5	20.08	24.1318	120.17	11.31	
Government	25.00	12.56%		2	3.36	3.3923	100.96	12.43	
Government	2.00	12.00%		1	1.20	1.2703	105.86	8.25	
SAM	5.00	12.00%		1	0.02	0.0135	90.00	15.24	
Government	20.00	15.25%		1	8.00	10.0450	125.56	11.85	
Government	15.00	14.50%		1	0.47	0.5282	111.44	12.74	
Government	15.00	13.50%		3	30.25	33.1303	109.52	10.71	
Government	25.00	15.75%		2	0.10	0.1000	100.00	15.74	